



इस्पात मंत्रालय
MINISTRY OF
STEEL



Confederation of Indian Industry
125 Years - Since 1895



Confederation of Indian Industry
125 Years - Since 1895

The Confederation of Indian Industry (CII) works to create and sustain an environment conducive to the development of India, partnering industry, Government and civil society, through advisory and consultative processes.

For 125 years, CII has been working on shaping India's development journey and, this year, more than ever before, it will continue to proactively transform Indian industry's engagement in national development.

CII is a non-government, not-for-profit, industry-led and industry-managed organization, with about 9100 members from the private as well as public sectors, including SMEs and MNCs, and an indirect membership of over 300,000 enterprises from 288 national and regional sectoral industry bodies.

CII charts change by working closely with Government on policy issues, interfacing with thought leaders, and enhancing efficiency, competitiveness and business opportunities for industry through a range of specialized services and strategic global linkages. It also provides a platform for consensus-building and networking on key issues.

Extending its agenda beyond business, CII assists industry to identify and execute corporate citizenship programmes. Partnerships with civil society organizations carry forward corporate initiatives for integrated and inclusive development across diverse domains including affirmative action, livelihoods, diversity management, skill development, empowerment of women, and sustainable development, to name a few.

With the Theme for 2020-21 as **Building India for a New World: Lives, Livelihood, Growth**, CII will work with Government and industry to bring back growth to the economy and mitigate the enormous human cost of the pandemic by protecting jobs and livelihoods.

With 68 offices, including 10 Centres of Excellence, in India, and 8 overseas offices in Australia, Egypt, Germany, Indonesia, Singapore, UAE, UK, and USA, as well as institutional partnerships with 394 counterpart organizations in 133 countries, CII serves as a reference point for Indian industry and the international business community.

Confederation of Indian Industry
The Mantosh Sondhi Centre

23, Institutional Area, Lodi Road, New Delhi 110 003 (India)
T: 91 11 45771000 / 24629994-7 ■ E: info@cii.in ■ W: www.cii.in

Follow us on :



facebook.com/followcii



twitter.com/followcii



www.mycii.in

Reach us via our Membership Helpline: 00-91-124-4592966 / 00-91-99104 46244

CII Helpline Toll free No: 1800-103-1244

FOR FURTHER DETAILS PLEASE CONTACT :

RAJESH WADHWA

Senior Manager - Trade Fairs

Confederation of Indian Industry,

249-F, Udyog Vihar Phase IV,

Sector 18, Gurgaon, Haryana – 122015

M : 09910267148

Email: rajesh.wadhwa@cii.in

HEMANT KUMAR JHA

Executive Officer - Trade Fairs

Confederation of Indian Industry,

249-F, Udyog Vihar Phase IV,

Sector 18, Gurgaon, Haryana – 122015

M : 09810284534

Email: hemantkumar.jha@cii.in



25 February -
24 March 2021
On CII Hive,
Virtual Platform



A Focused Event at:



METALS : THE FOUNDATION OF A NEW INDIA

The Metal & Metallurgy industry is one of the most important sectors in the Indian economy. The rise in infrastructure development and automotive production are driving growth in the metals and mining sector in India. India produces 95 minerals– 4 fuel-related minerals, 10 metallic minerals, 23 non-metallic minerals, 3 atomic minerals and 55 minor minerals.

India holds a fair advantage in cost of production and conversion costs in steel and alumina. Also, the growth in the power and cement industries are aiding the metals and mining sector. Central ministry reports suggest, demand for iron and steel is set to continue, given the strong growth expectations for the residential and commercial building industry.

As per the latest estimates, India is the 3rd largest producer of coal. Coal production stood at 676.51 million tons in FY18. India has the 5th largest estimated coal reserves in the world, standing at 308.802 billion tons in FY16.

India ranks 4th in terms of iron ore production globally. In FY18, production of iron ore stood at 210 million tons. It also helps, with the fact, that India holds almost 8 per cent of the world's deposits of iron ore.

Since March onwards, Indian economy has been on a roller coaster ride, from strictest lockdown in March to reopening of most of the business activities now. While, India's GDP have declined by 23.9% in Q1 FY21 and expected to register another fall in Q2, the current recovery trends indicate a better economic activity in H2 and normalization of economic conditions by end of FY21. Continuation of current recovery trend is expected to compensate the drop in steel consumption witnessed in H1 FY21 to some extent. India's steel demand is expected to record a consumption of ~83-85 Mnt in FY21 as against 100.2 Mnt in FY20.

The size of the Indian copper industry is around 6.6 lakh tons. India has emerged as a net exporter of copper from the status of being a net importer on account of this rising production. During February, 2018 the production of copper ore was 3.42 lakh tons.

According to the Ministry of Mines, India has the 7th largest bauxite reserves- around 2,908.85 million tons as of FY17. Infrastructure projects continue to provide lucrative business opportunities for steel, zinc and aluminium producers. Aluminium production stood at 1.60 million metric tons during Apr-Sept 2017 and is forecasted to grow to 3.33 million tons in FY20.

Under the Mines and Minerals (Development and Regulation) Act of 1957, FDI up to 100% under automatic route is allowed for the mining and exploration of metal and non- metal ores including diamond, gold, silver and precious ores.

Industry experts and economic observers are of the opinion that there is a significant scope for new mining capacities in iron ore, bauxite and coal and considerable opportunities for future discoveries of subsurface deposits. With further relaxation of limitations and enumerating new policies, the future of the Metal and Metallurgical industry seems to be on a firm footing.

MAJOR EXHIBITORS @ METAL & METALLURGY EXPO 2019

- Tata Steel
- Joint Plant Committee
- Rashtriya Ispat Nigam Ltd
- NMDC Limited
- National Aluminium Company Limited
- Tata Metaliks Ltd.
- Hindalco Industries Ltd.
- Hindustan Copper Ltd.
- MSTC Limited
- Jindal Steel and Power Limited
- Steel Authority of India Limited



METAL & METALLURGY EXPO 2021

EXHIBITOR PROFILE

- Aluminum Production
- Base Metals & Copper Production
- Ferro Alloy
- Forging, Foundry & Furnaces
- Iron & Steel making
- Industrial product manufacturers- Heavy Engineering & Machine Tools
- Rolling Mills, Wires & Cables
- Mining and Mineral Processing
- Stainless Steel
- Pumps & Valves
- Bearings, Gear
- Casting Machines & Technologies
- Metal shaping & Finishing
- Technologies (IT Infrastructure) and Green solutions providers
- Technical Publications and Periodicals
- R&D Organisations
- Refractory Companies



VISITOR PROFILE

- CEO's / Decision Makers, Contractors & Consultants, Trade Delegations, Government / PSU Departments, Buyers & Sourcing personnel, Service Industry Providers, Technical Experts, Media-India & Overseas.
- Focus Sectors: Aircraft Manufacturers, Automotive Component Manufacturers, Electronics, Engineering services, Equipment Manufacturers, Information Technology, Machinery & Technology, Marine, Offshore, Packaging, Petrochemical, Plastics & Rubber, Power Generation, Printing, Public Utilities, Telecommunication, Transport component, Tube & Pipe and Various others.
- Focus Industries: Building, Construction, Electrical, Electronics Energy & Power, Metallurgy, Mining, Motor & Cycle, Oil & Gas, Ship building & Ship Repair and many more.
- Focus Institutions: Trade, Research, Development, Financial, Educational.

METAL & METALLURGY EXPO 2021

Confederation of Indian Industry (CII) is organizing the 5th Edition of Metal and Metallurgy Expo 2021 – An International Exhibition and Conference to be held from 25 February - 24 March, 2021 on CII Hive, Virtual Platform.

The exhibition with a focus on the latest development in metal and metallurgical industry will be an excellent platform for the Indian and international companies to showcase their state-of-the-art products and services.

PARTICIPATION COST

| | SSI | Members | Non-Members | Overseas |
|-------------------|------------|------------|-------------|----------|
| 1. Premium Booth | Rs. 30,000 | Rs. 32,000 | Rs. 35,000 | US\$ 500 |
| 2. Standard Booth | Rs. 22,000 | Rs. 22,000 | Rs. 25,000 | US\$ 400 |